## North Carolina COVID-19 Vaccine Management System (CVMS)

# **CVMS Recipient Portal User Guide**

Version 8

February 23, 2021





# ?

If you have any questions, please call the COVID-19 Vaccine Help Center at (888) 675-4567

Monday - 7 a.m. to 7 p.m.

Tuesday - 7 a.m. to 7 p.m.

Wednesday - 7 a.m. to 7 p.m.

Thursday - 7 a.m. to 7 p.m.

Friday - 7 a.m. to 7 p.m.

Saturday - 8 a.m. to 4 p.m.

Sunday-8 a.m. to 4 p.m.



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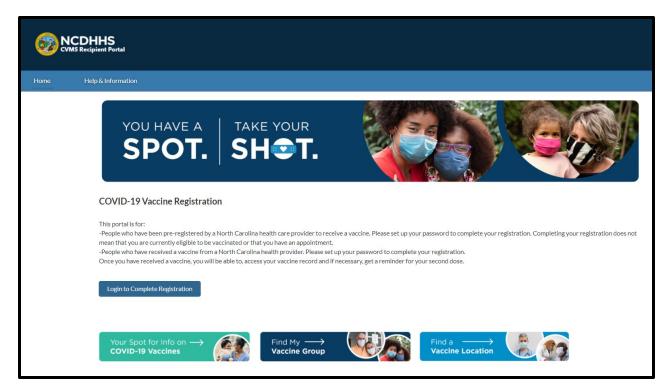
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## **CVMS Recipient Portal Overview**



#### **Overview**



Please use the latest version of Chrome, Edge (Chromium) Firefox, or Safari browsers (Internet Explorer or Edge non-chromium will not be supported).

The primary intent of the CVMS Recipient Portal is to enable you to register for the COVID-19 vaccine.

At this time, you will need to be invited by an authorized organization such as your employer or your Healthcare provider to complete the registration process through the CVMS Recipient Portal. This is because with the limited COVID-19 vaccine supply, North Carolina has implemented an approach that focuses on our most at risk populations first. At a later stage, we expect this to change allowing any North Carolinian to register via the CVMS Recipient Portal prior to receiving the COVID-19 vaccine.

In this guide, you will learn how to:

- 1. Complete the COVID-19 Vaccine Registration
- 2. Update your registration details, if needed
- View your Proof of Vaccination after receiving each of your vaccine doses

The link to the CVMS Recipient Portal is <a href="https://covid-vaccine-portal.ncdhhs.gov">https://covid-vaccine-portal.ncdhhs.gov</a>

Now, let's get started!



### **CVMS Recipient Portal Overview**

During the first phases of the North Carolina COVID-19 Vaccination Program, your participating employer or Healthcare provider may invite you to register in the CVMS Recipient Portal.



Your employer or
Healthcare provider
may use your name
and email address to
invite you to register
in the CVMS
Recipient Portal

If invited, you will be sent an email with instructions on how to register in the CVMS Recipient Portal and your CVMS Recipient Portal username

If you choose to, you can complete the registration and fill out the COVID-19 Vaccine Registration

You can then
review your
Eligibility Status
and Priority Tier in
the CVMS
Recipient Portal

When you are eligible, you can contact any participating COVID-19 vaccinating provider to determine the process to schedule an appointment and receive your vaccine dose(s)

**Note:** If you are unable to register by yourself, you can contact a participating COVID-19 vaccinating provider to verify your eligibility and schedule an appointment to receive the COVID-19 vaccine. They can help you register in CVMS prior to receiving the COVID-19 vaccine. You can go to <a href="https://covid19.ncdhhs.gov/findyourspot">https://covid19.ncdhhs.gov/findyourspot</a> to find participating COVID-19 vaccinating providers.



## **Terminology**



Since there is initially a very limited supply of COVID-19 vaccines, **North Carolina has implemented a risk-based prioritization approach** based on guidance from the National Academy of Medicine, the CDC's Advisory Committee Immunization Practice, and the NC Institute of Medicine.

The NC population is divided into five Priority Tiers based on an individual's occupation, medical history, and age.

- **Group 1:** Healthcare Workers & Long-Term Care Staff and Residents
- **Group 2:** Anyone 65 years or older
- **Group 3:** Frontline essential workers (the CDC defines frontline essential workers as workers who are in sectors essential to the functioning of society and who are at substantially higher risk for exposure to COVID-19, regardless of health status or living situation)
- Group 4: Adults at High Risk for Exposure and Increased Risk of Severe Illness
- Group 5: Everyone else will be assigned to Group 5.

Note that anyone younger than 16 years old is currently not eligible as no COVID-19 vaccines are currently approved for that part of the population.



A Recipient's **Eligibility Status is determined by the Priority Tier they fall under** as determined by the NC Immunization Branch. Eligibility requirements may be adjusted in the future by the NC Immunization Branch.



## Register for the CVMS Recipient Portal



### **Step 1 of 8: Register for the CVMS Recipient Portal**

From: Vaccine Management System <nccvms@dhhs.nc.gov>

Date: Thu, Feb 4, 2021 at 6:58 PM

Subject: Welcome to the North Carolina COVID-19 Vaccine Portal

To: nichelle.testing@gmail.com <nichelle.testing@gmail.com>



Welcome to the COVID-19 Vaccine Portal

Dear Recipient TestLast2100.

You are receiving this email because your health care provider or employer preregistered you to receive a COVID-19 vaccine or you provided your email when you received a COVID-19 vaccine from a North Carolina provider.

To access the COVID-19 Vaccine Portal, please click here to create your password. Once you have set-up your password, you will be able to complete the vaccine registration. After you register, you will see which vaccine group you are in and which groups are currently being vaccinated. You will also be able to receive a reminder to get your second dose and access your vaccine record.

You can access the COVID-19 Vaccine Portal anytime at: https://covidvaccine-portal.ncdhhs.gov

You will need your username each time you log in. Username: nichelle.testing@gmail.com.covid19vaccine

Need support? Submit your question to the help desk here: Submit Ticket You may also call the COVID-19 vaccine help center at (888)-675-4567, Monday through Friday from 7 a.m. until 7 p.m., and on Saturday and Sunday from 8 a.m. until 4 p.m.

Visit YourSpotYourShot.nc.gov for accurate information about the COVID-19 vaccine. To slow the spread of COVID-19 and save lives, continue to practice the 3 Ws - wear a mask, wait six feet apart, wash your hands - until most people have a chance to get vaccinated.

Thank you for helping to protect your family and neighbors from COVID-19.

NC Department of Health and Human Services Division of Public Health



After your employer or Healthcare provider shares your name and email address, you will receive an email inviting you to register on the CVMS Recipient Portal.

#### The email will come from:

Vaccine Management System nccvms@dhhs.nc.gov

**Email Subject**: Welcome to the North Carolina Vaccine Management Recipient Portal

This **EMAIL CONTAINS A LINK TO SETUP YOUR PASSWORD.** Your **CVMS RECIPIENT PORTAL USERNAME** is listed in the email.

- 1. Click the **LINK** in the email
- 2. The password setup page appears, follow the instructions to create your password

#### **Audience**

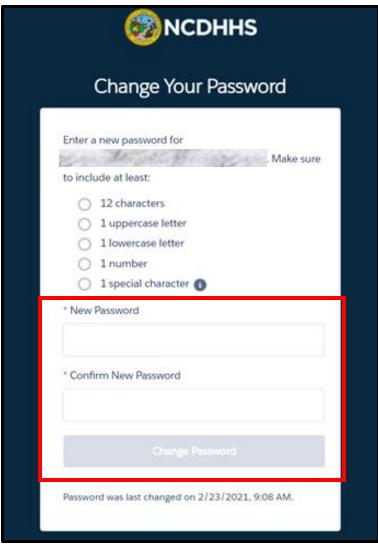
Recipient

#### Tips

Your CVMS Recipient Portal username is unique. It will have .covid19vaccine added to the end of the email address that was provided when your account was created.



## Step 2 of 8: Change your CVMS Recipient Portal Password



- 1. Follow the prompts to create a password for the Recipient Portal
- 2. Click **CHANGE PASSWORD**
- 3. You will be directed to the CVMS Recipient Portal Homepage

#### **Audience**

Recipient

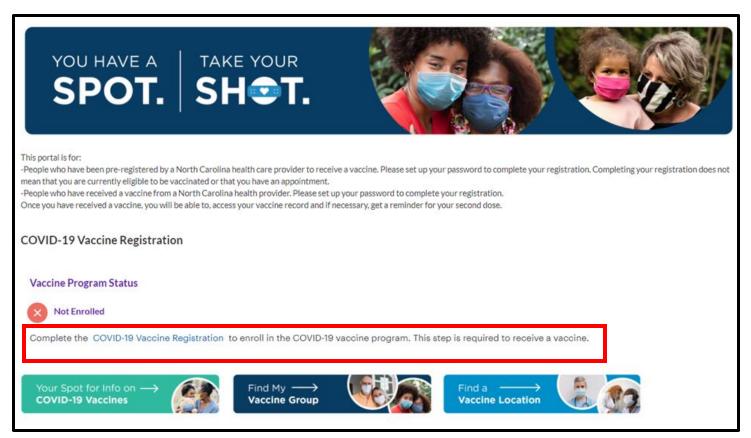
#### **Tips**

Choose a password that meets the criteria specified on the page.



## **Step 3 of 8: Complete the COVID-19 Vaccine Registration**

- 1. From the Home Page, you will be prompted to complete the **COVID-19 Vaccine Registration**
- Click COVID-19 VACCINE REGISTRATION
- 3. After completing the COVID-19 Vaccine Registration, you will receive your **ELIGIBILITY** and **Priority Tier**



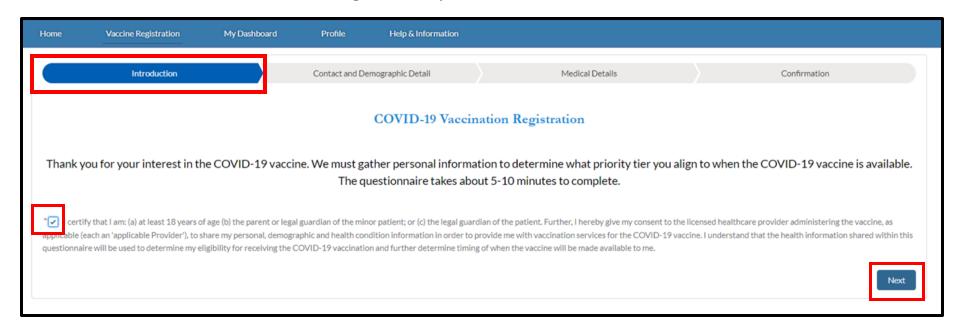
#### **Audience**



## **Step 4 of 8: Begin COVID-19 Vaccine Registration**

After clicking COVID-19 Vaccine Registration, the COVID-19 Vaccine Registration appears. You must complete the registration to receive your Priority Tier and Eligibility Status. The COVID-19 Vaccine Registration must be completed either by you in CVMS prior to your first dose appointment or by the participating COVID-19 vaccinating provider on your behalf at the time of your first dose appointment for you to receive the COVID-19 vaccine.

- 1. **READ** the statement before starting the questionnaire
- 2. You must **CHECK THE BOX** to confirm your consent
- 3. Click **NEXT** to continue the Vaccine Registration process



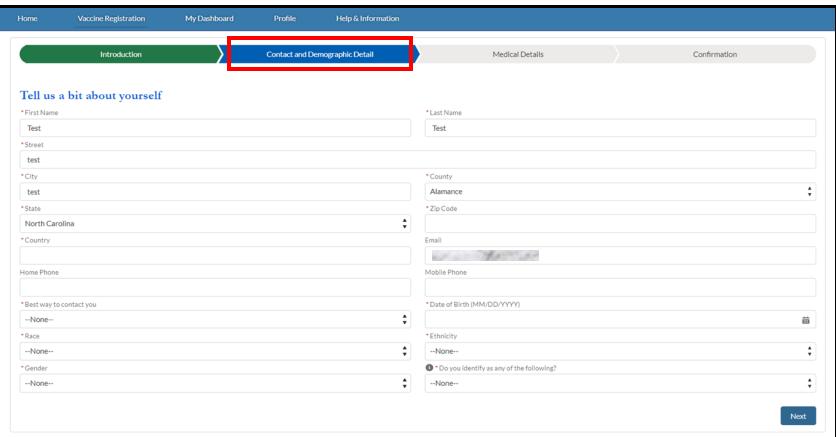




## **Step 5 of 8: Enter Your Contact and Demographic Details**

You will first enter your CONTACT AND DEMOGRAPHIC DETAILS.

- 1. Enter ALL REQUIRED FIELDS
- 2. Answer the **REQUIRED QUESTION** at the bottom of the page
- 3. Click **NEXT** at the bottom of the page



#### **Audience**

Recipient

#### **Tips**

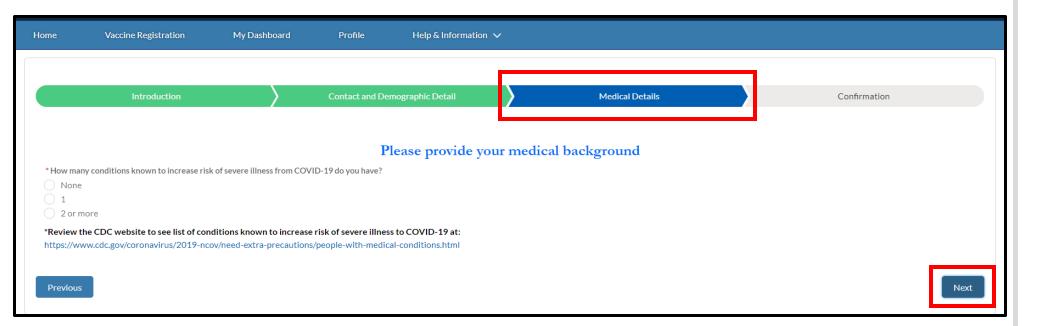
You will be able to update this information after you submit the form.



## **Step 6 of 8: Enter Your Medical Details**

You will then be directed to MEDICAL DETAILS.

- 1. Answer the **REQUIRED QUESTION**
- 2. Click the LINK to see the list of conditions known to increase risk of severe illness to COVID-19
- 3. Click **NEXT**



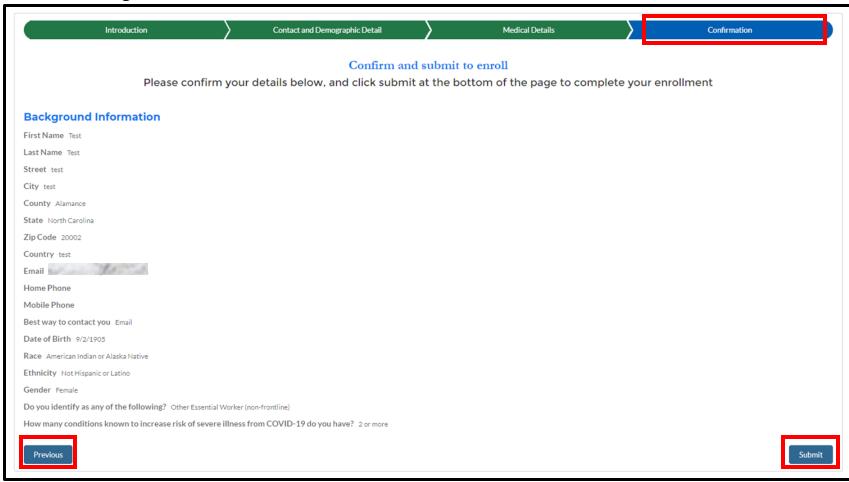




## **Step 7 of 8: Confirm and Submit Your COVID-19 Vaccine Registration**

**REVIEW** the information you entered before submitting the COVID-19 Vaccine Registration.

- 1. If the information is correct, click SUBMIT
- 2. To make a change, click PREVIOUS







## **Step 8 of 8: View your Eligibility Status**

After clicking Submit, your **REGISTRATION IS COMPLETE.** On this page, you will be told if you are potentially **ELIGIBLE** or **NOT ELIGIBLE YET**.

Your enrollment is complete!

You are eligible to receive a vaccine.

Based on the questionnaire you are potentially eligible to receive a vaccine.

Please contact your Employer or Health Care Provider to schedule an appointment.

If you are Eligible, you will read a message displaying YOU ARE ELIGIBLE TO RECEIVE A VACCINE.

It is recommended you contact a participating COVID-19 vaccinating provider to schedule an appointment.

To find a participating COVID-19 vaccinating provider, please go to: <a href="https://covid19.ncdhhs.gov/findyourspot">https://covid19.ncdhhs.gov/findyourspot</a>

If you are not yet eligible, your **PRIORITY TIER** group will be visible on the confirmation screen

You will be notified once your group becomes eligible

If you believe the system did not assign the correct Priority Tier group, you can review your answers to the COVID-19 Vaccine Registration and update them if wrongly answered (reference section **UPDATE COVID-19 VACCINE REGISTRATION** on this user guide).

### Your registration is complete

We received your COVID-19 vaccine enrollment. Based on your information, you have been assigned to Priority Tie Group 5 and will potentially be eligible to receive the vaccine during a future phase. When available, we will notify you to schedule your appointment with a participating COVID-19 vaccinating provider.

To review the current eligibility and Priority Tiers or to find a participating COVID-19 vaccinating provider, you can visit here.

#### **Audience**

Recipient

#### Tips

Check the CVMS Recipient Portal for changes to your Eligibility Status.



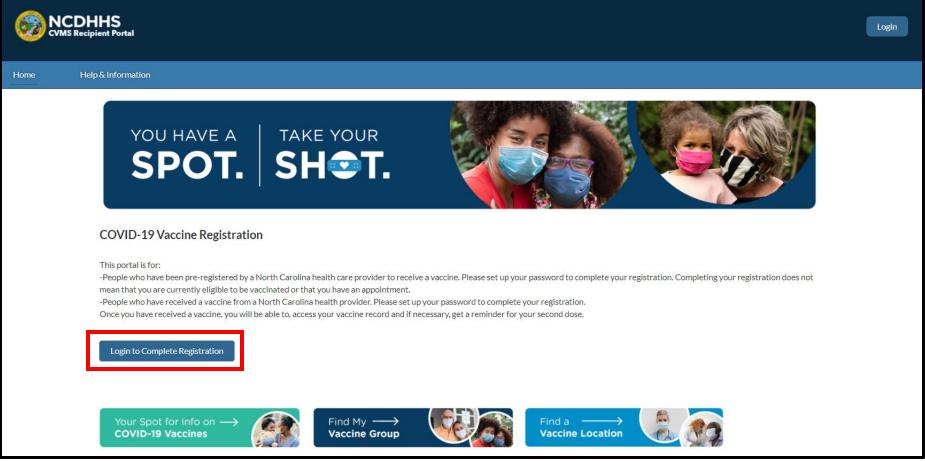
## Log In to the CVMS Recipient Portal



## **Step 1 of 4: Login to the CVMS Recipient Portal**

After registering for a CVMS Recipient Portal account, you may Log In to the CVMS Recipient Portal.

- 1. From the Log In screen, click LOGIN TO COMPLETE REGISTRATION
- 2. The Log In page appears

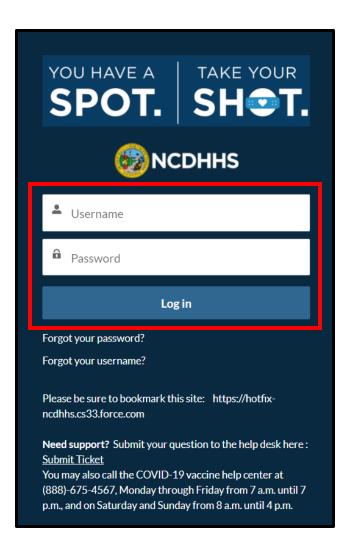


#### **Audience**



## **Step 2 of 4: Enter Username and Password**

- On the Log In page, enter your USERNAME and PASSWORD
- 2. Click LOG IN



#### **Audience**

Recipient

#### **Tips**

Refer to your email from Vaccine Management System for your username.

Your CVMS Recipient Portal username is unique. It will have .covid19vaccine added to the end of the email address that was provided when your account was created.



### **Step 3 of 4: View the Homepage**

- 1. After logging in, the CVMS RECIPIENT PORTAL HOMEPAGE appears
- 2. The Homepage displays your **VACCINE PROGRAM STATUS** and indicates if you are **ENROLLED** or **NOT ENROLLED**



This portal is for:

- -People who have been pre-registered by a North Carolina health care provider to receive a vaccine. Please set up your password to complete your registration. Completing your registration does not mean that you are currently eligible to be vaccinated or that you have an appointment.
- $People \ who \ have \ received \ a \ vaccine \ from \ a \ North \ Carolina \ health \ provider. \ Please \ set \ up \ your \ password \ to \ complete \ your \ registration.$

Once you have received a vaccine, you will be able to, access your vaccine record and if necessary, get a reminder for your second dose.

#### **COVID-19 Vaccine Registration**

**Vaccine Program Status** 



Vaccine Scheduled

You are currently enrolled in the COVID-19 vaccine program and are eligible to receive a vaccine.

#### **Audience**



## **Step 4 of 4: View the CVMS Recipient Portal Tabs**



In the CVMS Recipient Portal, TABS help you navigate between pages.

- 1. Use the **HOME** tab to return to the Homepage
- 2. Use the **VACCINE REGISTRATION** tab to register for the COVID-19 vaccine.
  - You can only register once, after registration is complete, refer to the Update COVID-19 Vaccine Registration section in this training guide.
  - For initial registration, refer to the **Register for the CVMS Recipient Portal** section.
- 3. Use the MY DASHBOARD tab to view your Appointments and your Vaccine Record
- 4. Use the **PROFILE** tab to update your COVID-19 Vaccine Registration and personal information
- 5. Use the **HELP & INFORMATION** tab for Frequently Asked Questions

#### **Audience**

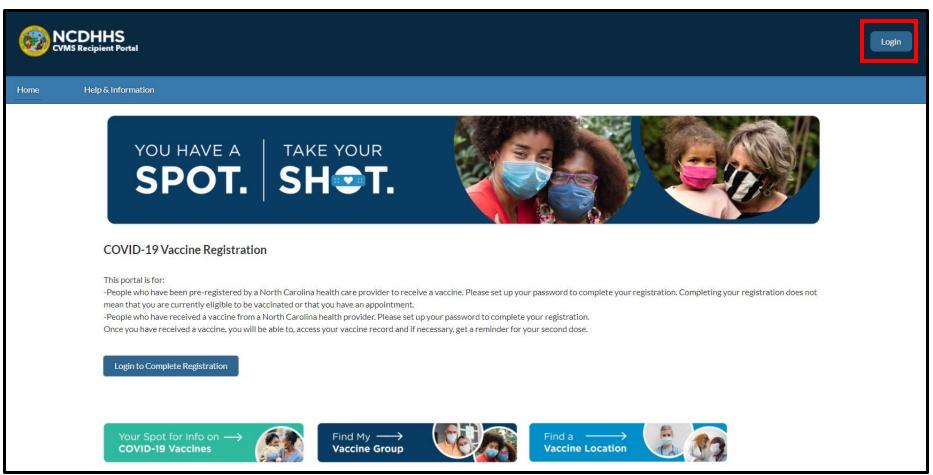


## Manage Forgotten Username or Password



## Step 1 of 6: Log Into the CVMS Recipient Portal

- 1. From the Log In screen, click LOGIN TO COMPLETE REGISTRATION
- 2. The Log In page appears

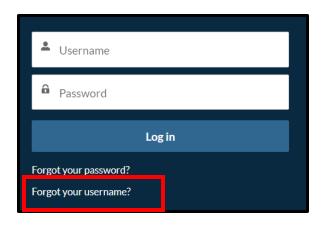


#### **Audience**

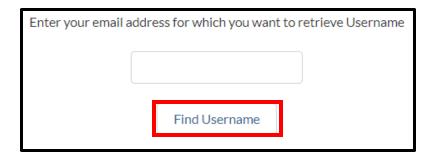


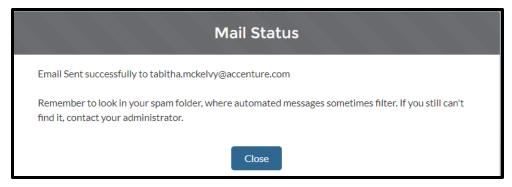
## **Step 2 of 6: Retrieve a Forgotten Username (if necessary)**

#### Click FORGOT YOUR USERNAME?



- 2. You will see the Find Username page. Enter the email address used to register for the CVMS Recipient Portal.
- 3. Click **FIND USERNAME** and an email will be sent including your username for the CVMS Recipient Portal.





#### **Audience**

Recipient

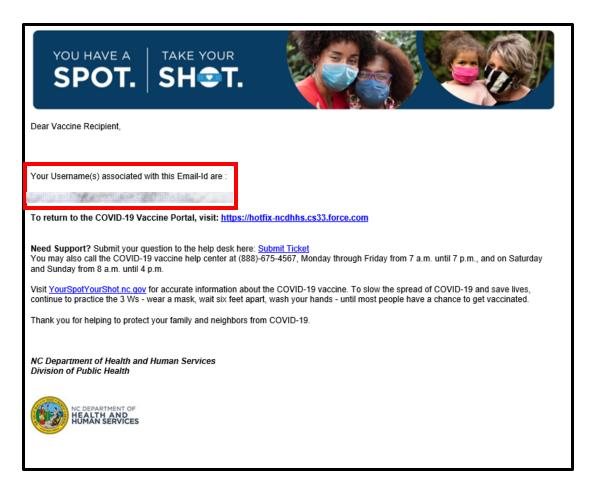
#### **Tips**

Your CVMS Recipient Portal username is unique. It will have .covid19vaccine added to the end of the email address that was provided when your account was created.



## **Step 3 of 6: Check Your Email Inbox**

- 1. CHECK YOUR EMAIL INBOX. You will be sent an email from the CVMS Recipient Portal with your username enclosed
- 2. Open the Email. To return to the CVMS Recipient Portal, click the COVID-19 Vaccine Portal link in the email.

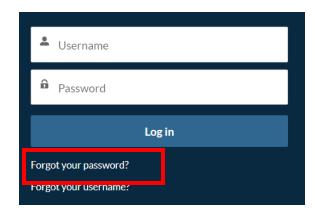


#### **Audience**

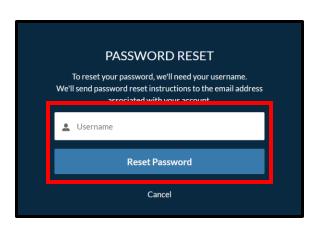


## **Step 4 of 6: Initiate the Password Reset (if necessary)**

Click FORGOT YOUR PASSWORD?.



- 2. You will see the Password Reset page. Enter your CVMS Recipient Portal USERNAME.
- 3. Click **RESET PASSWORD.**



#### **Audience**

Recipient

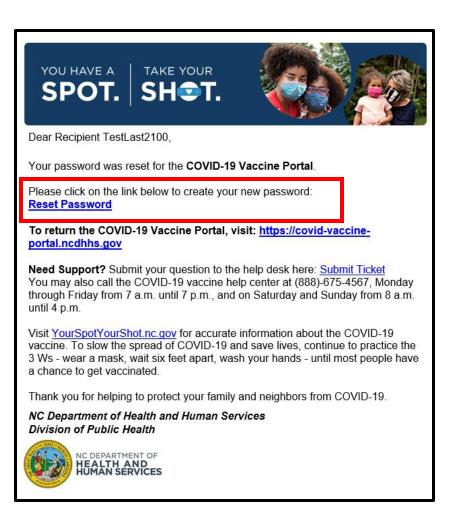
#### Tips

Your CVMS Recipient Portal username is unique. It will have .covid19vaccine added to the end of the email address that was provided when your account was created.



## **Step 5 of 6: Check Your Email Inbox**

- 1. CHECK YOUR EMAIL INBOX. You will be sent an email from the CVMS Recipient Portal with a link to reset your password.
- Open the Email. Click the RESET PASSWORD LINK.
- 3. A new page will open.

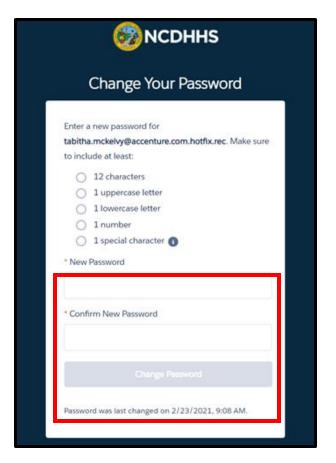


#### **Audience**



## **Step 6 of 6: Enter your New Password**

- 1. Enter a **NEW PASSWORD**. On this page, you will see Password Criteria. Your Password must meet the criteria.
- 2. CONFIRM THE NEW PASSWORD. Your password must match.
- Click CHANGE PASSWORD.
- 4. You will be logged into the CVMS Recipient Portal. You successfully reset your password!







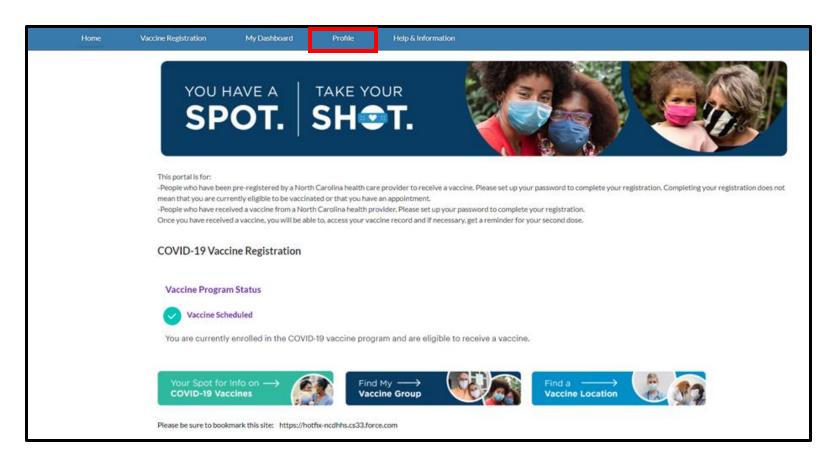
## **Update Personal Information**



## **Step 1 of 3: Navigate to Profile**

You will be able to **UPDATE YOUR PROFILE** in the CVMS Recipient Portal.

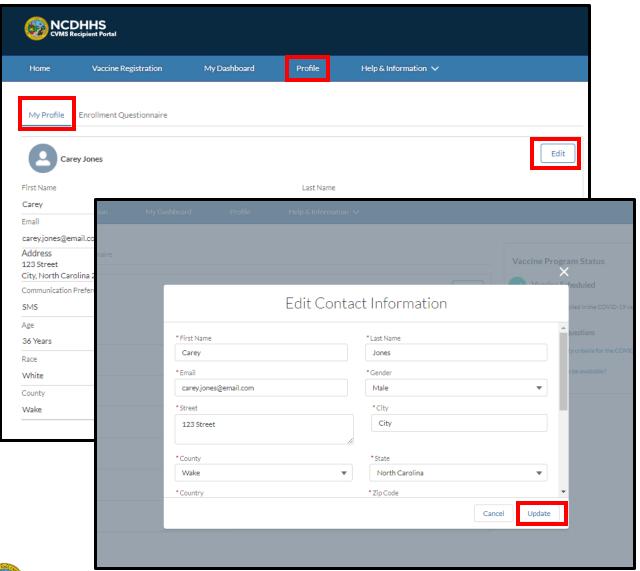
- 1. From the home page, click **PROFILE**
- You will be directed to your PROFILE PAGE







## **Step 2 of 3: Edit Personal Information**



From the **PROFILE PAGE**, you can edit your Personal Information.

- Click EDIT
- Update your information as needed in the pop-up window.
- 3. Click **UPDATE**
- 4. The pop-up window closes

#### **Audience**

Recipient

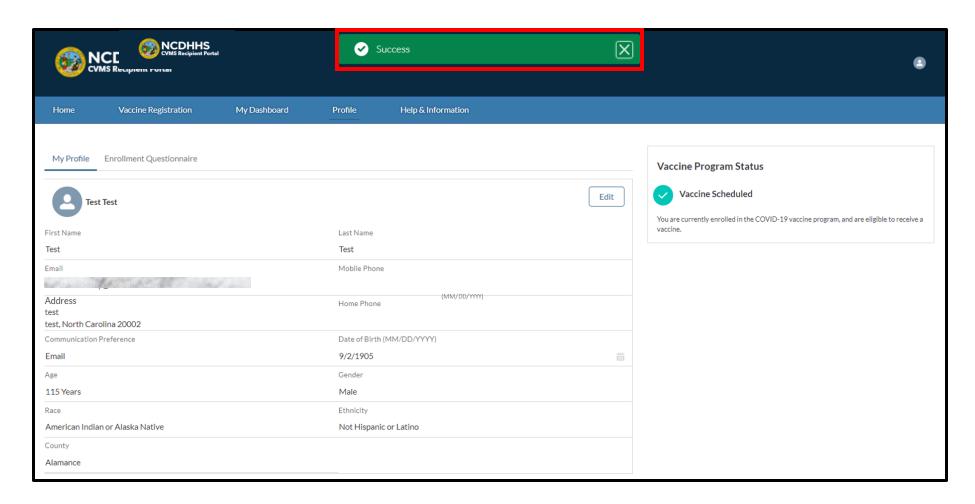
#### Tips

To close Edit Contact Information without saving, click Cancel.



## **Step 3 of 3: View Updated Personal Information**

After updating your personal information, the **SUCCESS** banner appears. Your updates were saved.







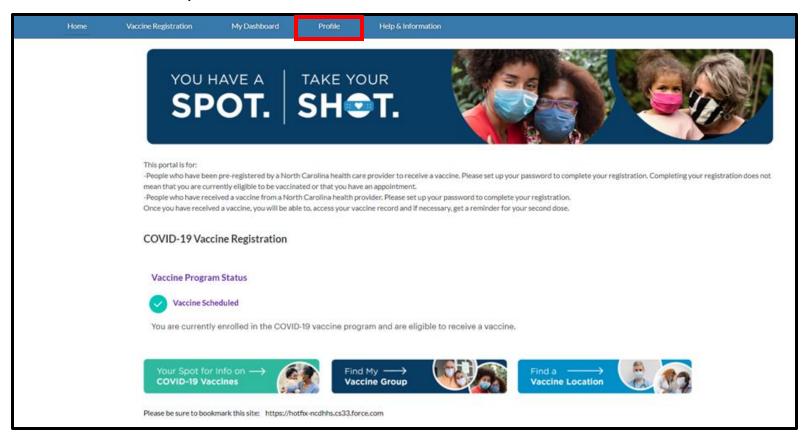
## **Update COVID-19 Vaccine Registration**



## **Step 1 of 4: Navigate to My Profile**

You will be able to **UPDATE** your responses to the **COVID-19 VACCINE REGISTRATION** that you completed when you first registered.

- 1. Click **PROFILE**
- 2. You will be directed to your **PROFILE PAGE**



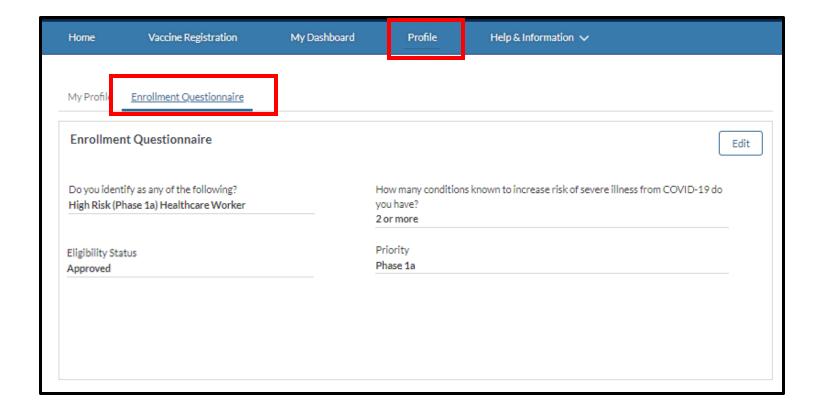




## **Step 2 of 4: Navigate to COVID-19 Vaccine Registration**

From the PROFILE page, locate the section COVID-19 Vaccine Registration

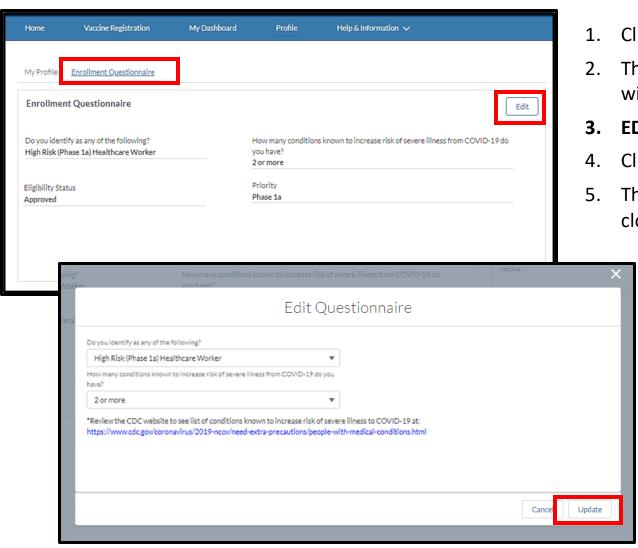
- 1. Click **ENROLLMENT QUESTIONARE**
- 2. The **ENROLLMENT QUESTIONARE** page will open







## **Step 3 of 4: Edit COVID-19 Vaccine Registration**



- 1. Click EDIT
- The EDIT QUESTIONNAIRE pop-up window appears
- **3. EDIT** your information as needed
- 4. Click **UPDATE**
- 5. The Edit Questionnaire pop-up window closes



Recipient

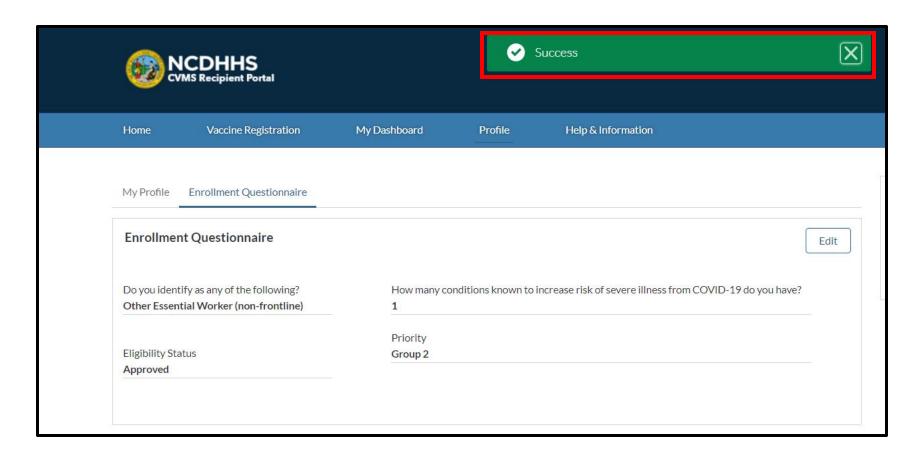
#### Tips

Editing the questionnaire may update your Priority Tier and Eligibility Status.



## **Step 4 of 4: View Updated COVID-19 Vaccine Registration**

After updating the questionnaire, the **SUCCESS** banner appears.







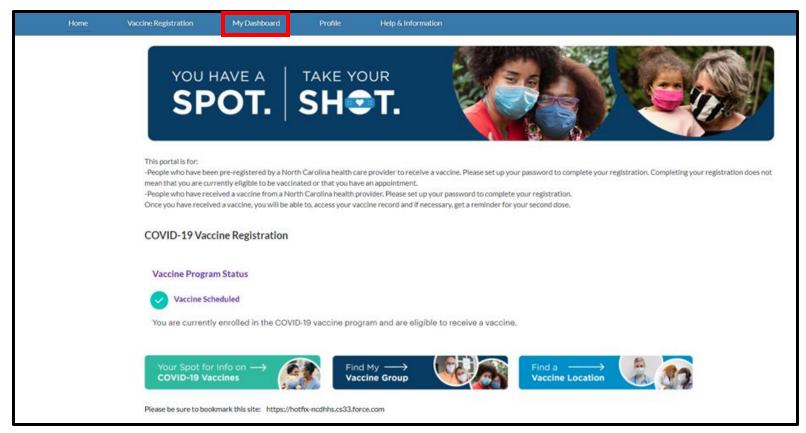
## **View Vaccine Record**



### Step 1 of 3: Navigate to My Dashboard

Once you receive the COVID-19 vaccine (first dose, second dose, or both), you will be able to **VIEW YOUR VACCINATION DETAILS** in the CVMS Recipient Portal.

- 1. From the home page, click MY DASHBOARD
- 2. You will be directed to the MY DASHBOARD PAGE



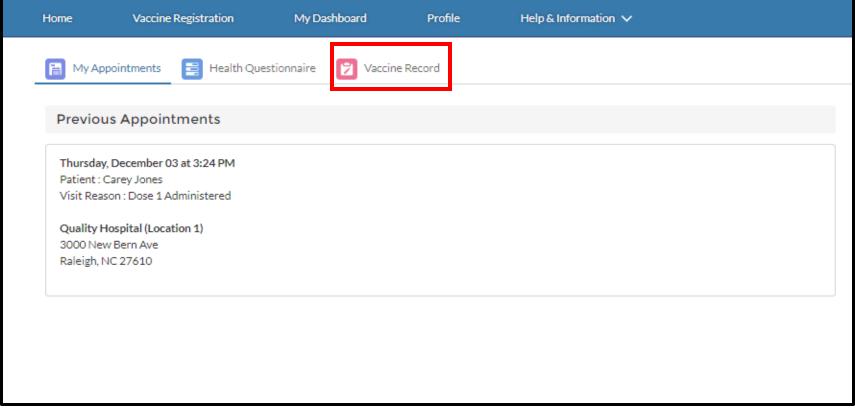




## **Step 2 of 3: Navigate to Vaccine Record**

The **MY DASHBOARD** page has **THREE MAIN SECTIONS**. You can view your Vaccine information under **VACCINE RECORD**.

- 1. Click VACCINE RECORD
- You will be directed to the VACCINE RECORD PAGE

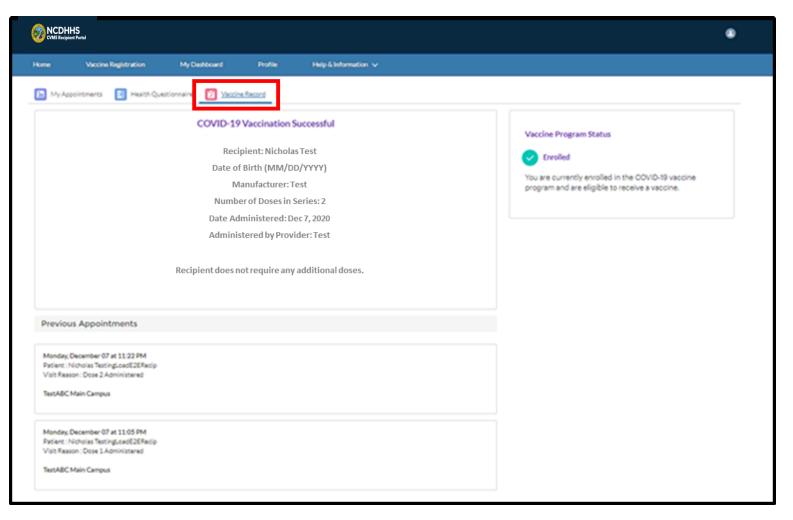






## **Step 3 of 3: View Vaccine Record**

On the VACCINE RECORD page, you can VIEW your PROOF OF VACCINATION and the VACCINE DETAILS.



#### **Audience**

Recipient

#### **Tips**

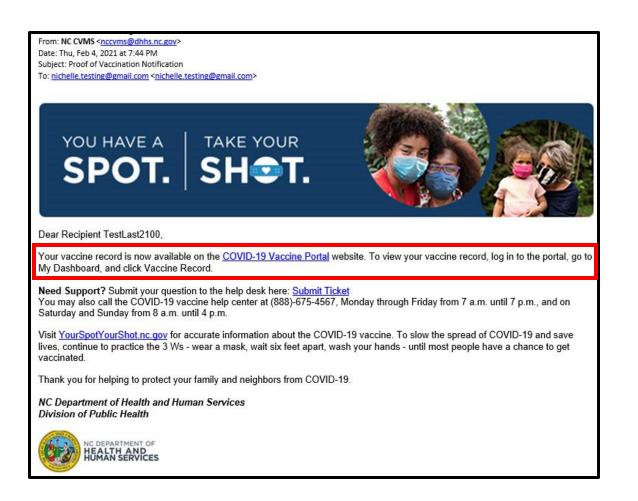
If needed, use your browser's print option to print this page.



#### **Proof of Vaccination**

Once you receive the first dose and / or second dose of the COVID-19 vaccine, an email will be sent to the email address in your profile in the CVMS Recipient Portal (if any). This email will inform you how to view your Proof of Vaccination within the CVMS Recipient Portal.

This email will be sent from the Vaccine Management System at <a href="mailto:nc.gov">nccvms@dhhs.nc.gov</a>.







## Receive Reminders for your Second Dose Appointment



#### **Post-Vaccine Administration Reminders**

After you received your first dose, you will be sent **TWO (2) SECOND DOSAGE REMINDER NOTIFICATIONS**, please be mindful of the timing requirements for the second dosage and make an appointment with your provider:

- 1. The first reminder is sent **24 HOURS** after your first dose is entered into CVMS by the provider
- 2. The second reminder is sent **ONE WEEK AFTER** the first dose is administered.

You also will be sent a **NOTIFICATION** informing you of your **PROOF OF VACCINATION**. This will be automatically generated for you.

NOTE: COVID-19 Vaccination Record cards should be provided to you after you receive your vaccine.

You can request your Provider to share a completed vaccination record card with important information about the COVID-19 vaccine you received (i.e., vaccine manufacturer, lot number, date of first dose administration, and second dose due date).

#### Audience

Recipient

#### Tips

Take a picture of the vaccination record card you receive from your Provider to help keep track of the second dose due date.



## Appendix



#### **Additional Notes**

### **Support Information:**

• All questions should be directed to the COVID-19 Vaccine Help Center at (888) 675-4567

#### **Supported Web Browsers:**

- Please use the latest version of Chrome, Edge (Chromium only), Firefox, or Safari browsers to access CVMS
- For more information on supported browsers, see <a href="https://help.salesforce.com/articleView?id=getstart\_browsers\_sfx.htm&type=5">https://help.salesforce.com/articleView?id=getstart\_browsers\_sfx.htm&type=5</a>
- Note: Internet Explorer and Edge Non-Chromium will not be supported



## **User Guide Change Log**

Version	Date of Change	Changes Made	Impacted Slides	Author
1	12/10/2020	Original document		Azalea Troche
2	12/21/2020	<ul> <li>Registering is optional, COVID-19 Vaccine Registration Updates, how to reset the password</li> </ul>	6, 9, 15, 22-26	Azalea Troche
3	01/14/2021	<ul> <li>Update email notification for CVMS Recipient Portal Account registration</li> <li>Updated COVID-19 Vaccine Registration</li> <li>Updated Branding</li> <li>Date of Birth label change</li> </ul>	9, 13, 15, 33, 34, 35 5, 11, 13, 15, 18, 20, 21, 23, 29, 30, 35, 39	Azalea Troche Tabitha McKelvy
4	01/19/2021	Included the email a recipient will receive after receiving a dose	40	Courtney Seward
5	01/28/2021	Updated branding on Priority Tier Grouping	16	Steve DiGangi
6	02/05/2021	Removed any mention of the covid-help email	9,25,40	Courtney Seward
7	02/10/2021	Remove Tribal question	13,14, 33-35	Tabitha McKelvy
8	02/23/2021	Update document to include all changes from Portal rebranding	All Slides	Tabitha McKelvy

