



## How to Enroll Online

### TIAA-CREF makes it easy for you to enroll in the Wake Forest University Retirement Program

Online enrollment is the fastest and easiest way to enroll. Before you enroll, have the following information available:

- Your Social Security number
- Your beneficiary's Social Security number, birth date and address
- Your investment allocations (learn more at [www.tiaa-cref.org/wfu](http://www.tiaa-cref.org/wfu)).

### To Enroll online

Go to [www.tiaa-cref.org/wfu](http://www.tiaa-cref.org/wfu), and click "Enroll Now." Next, click the plan name under the "Online Enrollment" section. You will come to the "Welcome" page. Once on this page:

- Enter your User ID and click "Log In" if you have an established TIAA-CREF User ID and Password. Click "Register with TIAA-CREF" if you are a first-time user and need to create your User ID and Password.
- Follow the on-screen directions to complete your enrollment application.
- Note: At the allocation screen, click on any investment choice to view its fact sheet.
- Next, print a confirmation page from the "Thank You" screen.

### Important

- **Wake Forest University Defined Contribution – 101775 – Employer Contributions** Wake Forest University Human Resources will notify you when you are eligible for employer contributions to the retirement plan. To process your enrollment, complete and submit a Defined Contribution Agreement form to the Wake Forest University Human Resources Office. Forms are located on the Human Resources website.
- **Wake Forest University Tax Deferred Annuity – 101776 – Employee Contributions** To process your enrollment, complete and submit a Salary Reduction Agreement form to the Wake Forest University Human Resources Office. Forms are located on the Human Resources website.

### We're here to help

If you need assistance with enrolling online, call TIAA-CREF at **800 842-2888** Monday through Friday, 8 a.m. to 10 p.m., and Saturday, 9 a.m. to 6 p.m. (ET).



TIAA-CREF products may be subject to market and other risk factors. See the applicable product literature or visit [tiaa-cref.org](http://tiaa-cref.org) for details.

**Investment, insurance and annuity products are not FDIC insured, are not bank guaranteed, are not bank deposits, are not insured by any federal government agency, are not a condition to any banking service or activity and may lose value.**

**You should consider the investment objectives, risks, charges and expenses carefully before investing. Please call 877 518-9161 or go to [tiaa-cref.org](http://tiaa-cref.org) for a prospectus that contains this and other information. Please read the prospectus carefully before investing.**

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